FORM DEC Sains
Well Processing
JUN 02 2008
Washington, DC

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# **FORM D**

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| 14                    | 368      | 38        |
|-----------------------|----------|-----------|
| OME                   | 3 APPROV | /AL       |
| OMB Nurr              | iber:    | 3235-0076 |
| Expires:              | May 31   | 1.2008    |
| Expires:<br>Estimated | average  | burden    |
| hours per             |          |           |

| SEC USE ONLY  |   |        |  |  |  |  |  |  |  |
|---------------|---|--------|--|--|--|--|--|--|--|
| Prefix        |   | Serial |  |  |  |  |  |  |  |
|               |   |        |  |  |  |  |  |  |  |
| DATE RECEIVED |   |        |  |  |  |  |  |  |  |
|               | 1 |        |  |  |  |  |  |  |  |

| Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  |
|---|
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOF Type of Filing: New Filing Amendment  |
| A. BASIC IDENTIFICATION DATA  |
|   |
| 1. Enter the information requested about the issuer  08047579   |
| Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  LOSS OFFICES OF ELUITAR   |
| Address of Executive Offices (Number and Street, City, State, Zip Code)  Telephone Number (Including Area Code)  10866 WISHIRE BI, STE#400/LA, CA. 90074 434-901-8430   |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)  |
| (if different from Executive Offices)   |
| Brief Description of Business / Obbelief FIRM that helps Small and medium   |
| histores become government contentes and other business   |
| Type of Business Organization DDOCFSSED   |
| [ corporation   |
| business trust limited partnership, to be formed  |
| Actual or Estimated Date of Incorporation or Organization: Month Year  Month Year  Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction)  |
| GENERAL INSTRUCTIONS  |
| Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).   |
| When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securitie and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date of which it is due, on the date it was mailed by United States registered or certified mail to that address.   |
| Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.   |
| Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.   |
| Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.   |
| Filing Fee: There is no federal filing fee.   |
| State:  This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed. |
| ATTENTION —   |
| Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the  |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the

filing of a federal notice.

| A. BASIC IDENTIFICATION DATA  |
|---|
| 2. Enter the information requested for the following:   |
| <ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>   |
| <ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issue</li> </ul> |
| <ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul>                       |
| Each general and managing partner of partnership issuers.   |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  |
| Full Name (Last name first, if individual)  |
| JACQUE HOAMU  |
| Business by Residence Address (Number and Street, City, State, Zip Code)  |
| 10860 NISSILE BI STEFFOO, LOS HYGETED, CH. 900  |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  |
| Full Name (Last name first, if individual)  |
| A.U. KAAbIR   |
| Business or Residence Address (Number and Street, City, State, Zip Code)  108(16 WISNIKE BI, STE#400, Las ANGELES, (A. 900)   |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  |
| Full Name (Last name first, if individual)  |
|   |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  |
| Full Name (Last name first, if individual)  |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  |
| Full Name (Last name first, if individual)  |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  |
| Full Name (Last name first, if individual)  |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  |
| Full Name (Last name first, if individual)  |
| Business or Residence Address (Number and Street, City, State, Zip Code)  |

| `                                      |  |                          |             |              | <i>I-</i>                                |               | T OFFERI                                | N.C         |                     |   |           |             |
|--|--|--------------------------|-------------|--------------|--|---------------|---|-------------|---------------------|---|-----------|-------------|
|  |  |                          | <del></del> | В, І         | NFORMAT                                  | ION ABOU      | I OFFERI                                | NG          |                     | <del>_,</del>                           | Yes       | No -        |
| 4<br>1 Has the                         | icener sol   | l or does t              | he issuer i | ntend to se  | ell, to non-a                            | ccredited i   | nvestors in                             | this offe   | ring?               |   |           | No<br>F     |
| i. Has the                             | . 133461 3011  | 2, 01 4043 6             |             |              |  |               |   |             |                     |   |           |             |
| 2 What:                                | Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?  |                          |             |              |  |               |   |             |                     |   |           |             |
| 2. What is                             |  |                          |             |              |  |               |   |             |                     |   |           |             |
| 3. Does th                             | Does the offering permit joint ownership of a single unit?   |                          |             |              |  |               |   |             |                     |   |           |             |
|  | The state of the s |                          |             |              |  |               |   |             |                     |   |           | D           |
| commis                                 | ssion or sim   | ilar remune              | ration for: | solicitation | of purchase                              | ers in conn   | ection with                             | sales of so | curities in         | the offering                            | ļ.        |             |
|  |  |                          |             |              | ent of a broi                            |               |   |             |                     |   |           |             |
|  |  |                          |             |              | or <del>c</del> than fiv<br>ion for that |               |   |             | ociated pe          | rsons of suc                            | 0         |             |
| Full Name (                            |  |                          |             |              |  |               |   |             |                     |   |           |             |
|  | 3/1/   | 4                        | Am          | 1            |  |               |   |             |                     |   |           |             |
| Business of                            | Residence  | Address ()               | Number and  | d Street, C  | ity, State, 2                            | (ip Code)     | ./ .                                    |             |                     | 1.                                      |           |             |
| 1081                                   | 600  | 11/11                    | Shi         | 0=           | <b>B</b> [                               | STE           | #4                                      | 00. 4       | 45                  | ANGE                                    | 1/25      | , CH-90     |
| Name of As                             | sociated B   | oker or De               | alcr        |              |  | _             | •                                       |             |                     |   |           |             |
| NA                                     | 2-,  | VON                      | I           |              |  |               |   |             |                     |   |           |             |
| States in W                            | hich Persor  | Listed Ha                | s Solicited | or Intend    | s to Solicit                             | Purchasers    | •                                       |             |                     |   |           |             |
| (Check                                 | "All State:  | s" or ch <del>e</del> ck | individual  | States)      | **********                               |               | **********                              |             |                     | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | . (Z) AII | States      |
|  | 1737   | ास्ट्र                   | COST        | 16.7         | [66]                                     | rawi          | (DE)                                    | [DO]        | (Př.)               | iā a                                    | (TIT)     | (m)         |
| AL                                     | AK   | [AZ]                     | AR          | CA<br>KY     | CO<br>LA                                 | CT<br>ME      | [DE]                                    | DC I        | FL<br>MI            | GA<br>MN                                | HI<br>MS  | MO]         |
| (IL)<br>(MT)                           | IN<br>NE   | IA<br>NV                 | KS<br>NH    | [K]          | NM                                       | NY)           | MD<br>NC                                | MA<br>ND    | OH<br>IMI           | OK                                      | OR        | PA          |
| RI                                     | SC   | SD                       | TN          | TX           | UT                                       | [VT]          | VA                                      | WA          | WV                  | (WI)                                    | WY        | PR          |
| [Ki]                                   | [30]   | المالي                   | 111         | LIA          | Oi                                       | ( V X )       | (47)                                    | (WA         | [ <del>** * 1</del> | (41)                                    | [37.2]    | LENI        |
| Full-Name                              | Last name  | first, if ind            | lividual)   |              |  |               |   |             |                     |   |           |             |
| Business of                            | Residence  | Address (                | Nymber an   | d Street, §  | ity, States                              | Zip Code)     | 4                                       |             |                     | 1.                                      | . [       |             |
| 1080                                   | 06 1   | 01/5                     | HIRE        | = B          | 100 s                                    | 51E           | - 44                                    | 00,         | LUS                 | HAGE                                    | ELE       | 5,04.900    |
| Name of As                             | sociated B   | oker or De               | aler        |              |  |               |   |             |                     |   |           |             |
| 100                                    | VE   |                          |             |              |  |               |   |             |                     | <del></del> -                           |           |             |
| States in W                            |  |                          |             |              |  |               |   |             |                     |   |           |             |
| (Check                                 | "All State:  | s" or check              | individua   | States)      | ***************************************  |               |   | ••••••      |                     |   | Ail       | States      |
| AL                                     | [AK]   | AZ                       | AR          | CA           | CO                                       | CT            | DE                                      | DC          | FL                  | GA                                      | HI        | ID          |
|  | N.   | (IA)                     | KS          | KY           | LA                                       | ME            | MD                                      | MA          | MI                  | MN                                      | MS        | MO          |
| MT                                     | NE   | NV                       | NH          | ĺИ           | NM                                       | NY            | NC                                      | ND          | ОН                  | OK                                      | OR        | PA          |
| RI                                     | SC   | SD                       | TN          | TX           | UT                                       | VT            | VA                                      | WA          | wv                  | WI                                      | WY        | PR          |
| <del></del>                            |  | <del></del>              |             |              |  |               |   |             |                     |   |           |             |
| Full Name (                            | Last name  | first, if ind            | ividual)    |              |  |               |   |             |                     |   |           |             |
| Business or                            | Decidence  | Address (1               | Number co   | d Street 4   | Time State '                             | Zin Code\     |   |             |                     |   |           | <del></del> |
| ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | . evenuence  | riguros (I               | unioci ali  | a outel, t   | ing, Diale, i                            | nh cone)      |   |             |                     |   |           |             |
| Name of As                             | sociated B   | roker or De              | aler        |              |  | <del></del> : | <del></del>                             |             |                     |   |           |             |
| States in W                            | hich Person  | Listed Ha                | s Solicited | or Intend    | s to Solicit                             | Purchasers    | <del></del>                             |             |                     |   |           |             |
| (Check                                 | "All States  | or check                 | individual  | States)      | ***************************************  |               | *************************************** | ••          |                     | *************************************** | All       | States      |
| AL                                     | AK   | AZ                       | AR          | CA           | <b>[CO]</b>                              | CT            | DE                                      | DC          | FL                  | GA                                      | HI        | ID          |
| IL                                     | IN   | IA                       | KS          | KY           | LA                                       | ME            | MD                                      | MA          | MI                  | MN                                      | MS        | MO          |
| MT                                     | NE   | NV                       | NH          | NI           | NM                                       | NY            | NC                                      | ND          | OH                  | OK                                      | OR        | PA          |
| RI                                     | SC   | SD                       | TN          | TX           | UT                                       | VΤ            | VA                                      | WA          | WV                  | WI                                      | WY        | PR          |

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| ۱. | Enter the aggregate offering price of securities included in this offering and the total amount sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering this box \(\Bigcap\) and indicate in the columns below the amounts of the securities offered for exchange of the securities offered for exchange of the securities offered for exchange of the securities of the securities of the securities of the securities. | g, check            |  |
|----|--|---------------------|--|
|    | already exchanged.   | Aggregate           | Amount Already                                     |
|    | Type of Security   | Offering Price      | Sold   |
|    | Debt   | s <u> </u>          | 5 C+00   |
|    | Equity   | \$ <i>5,000,000</i> | s O  |
|    | Common Preferred   | <i>a</i>            | a 00   |
|    | Convertible Securities (including warrants)  |                     | s 0100   |
|    | Partnership Interests  | s                   | s 0,00   |
|    | Other (Specify)  |                     | s_000  |
|    | Total  | <u>5,000,</u> 000   | s_0.00   |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   | -                   |  |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securitie offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, the number of persons who have purchased securities and the aggregate dollar amount purchases on the total lines. Enter "0" if answer is "none" or "zero."  | indicate            | Aggregate<br>Dollar Amount<br>of Purchases         |
|    | Accredited Investors   |                     | s_ <i>O</i>  |
|    | Non-accredited Investors   |                     | s_O  |
|    | Total (for filings under Rule 504 only)  |                     | s <u>O</u>   |
|    | Answer also in Appendix, Column 4, if filing under ULOE.   |                     |  |
| 3. |  | or to the           |  |
|    | Type of Offering   | Type of<br>Security | Dollar Amount<br>Sold                              |
|    | Rule 505   | a*                  | 5014   |
|    | Regulation A   | <del></del>         | .0   |
|    | Rule 504   | <u> </u>            | • 0  |
|    |  | 7-5-                | \$ 0.00  |
|    | Total  |                     | \$_0.00  |
| 4  | a. Furnish a statement of all expenses in connection with the issuance and distributio securities in this offering. Exclude amounts relating solely to organization expenses of the The information may be given as subject to future contingencies. If the amount of an expen not known, furnish an estimate and check the box to the left of the estimate.   | insurer.            |  |
|    | Transfer Agent's Fees  | П                   | 5  |
|    | Printing and Engraving Costs   |                     | \$ 2,000 0   |
|    | Legal Fees   | <b>D</b> Y          | \$ 7,000,00  |
|    | Accounting Fees  |                     | 8 000  |
|    | Engineering Fees   | Ψ.                  | $\sim 0.00$  |
|    | Sales Commissions (specify finders' fees separately)   | ب ب                 | 15.000.000,Q                                       |
|    | Other Expenses (identify)  | _                   | s (0,00)   |
|    | Total  | _                   | \$504.000.00                                       |
|    |  |                     | ~ — <del>, ,, , , , , , , , , , , , , , , , </del> |

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

|      | b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."   |  | : 4:496,000           |
|------|--|--|-----------------------|
| 5.   | Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. |  | , ,                   |
|      |  | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments to<br>Others |
|      | Salaries and fees  | <u> </u>   |                       |
|      | Purchase of real estate  | s  |                       |
|      | Purchase, rental or leasing and installation of machinery and equipment  | ds 50,000  |                       |
|      | Construction or leasing of plant buildings and facilities  | ws_1,800   | °                     |
|      | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)   | _s   | _s                    |
|      | Repayment of indebtedness  | B 2,000  |                       |
|      | Working capital  | w400,000   |                       |
|      | Other (specify):   | W\$35,000  | , 🗆 t                 |
|      |  | _s_ <u></u>  | _s_ <i>O</i>          |
|      | Column Totals  | ps 2091,80   |                       |
|      | Total Payments Listed (column totals added)  | □s∡  | 3071,900,00           |
|      | D. FEDERAL SIGNATURE   |  |                       |
| sig  | e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of I   | sion, upon writte                                      |                       |
| İssi | Signature  Signature  WASS OFFICES OF CHUTAL (1.11)  | Date 5   | 74-08                 |
| Nai  | me of Signer (Print or Type)  Title of Signer (Print or Type)  |  |                       |

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

|         | . E. STATE SIGNATURE   |            |               |
|---------|--|------------|---------------|
| 1.      | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?   | Yes        | No            |
|         | See Appendix, Column 5, for state response.  |            |               |
| 2.      | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is D (17 CFR 239.500) at such times as required by state law.   | filed a no | atice on Form |
| 3.      | The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informatissuer to offerees.   | tion fur   | nished by the |
| 4.      | The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be en limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer cla of this exemption has the burden of establishing that these conditions have been satisfied. |            |               |
|         | ner has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behathorized person.  | alf by the | undersigned   |
| ssuer ( | Print or Type) Signature  NSTS OFFICES OF CRUINT // . (1). Date  MIS   | 24         | 74.C          |
| Name (I | Print or Type) Title (Print or Type)   |            |               |

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| •     |   |      | <del></del>                       |  |                        | AP    | PEN  | DIX   |  |        |     |    |        |
|-------|---|------|-----------------------------------|--|------------------------|-------|--|-------|--|--------|-----|----|--------|
| 1     | Intend to sell to non-accredited investors in State (Part B-Item 1) |      | and agg<br>offering<br>offered in | Type of security and aggregate offering price offered in state (Part C-Item 1) |                        |       | Type of investor and amount purchased in State (Part C-Item 2) |       |  |        |     |    |        |
| State | Yes   | No   |                                   |  | Numb<br>Accre<br>Inves | dited | Ar   | nount | Number of<br>Non-Accredited<br>Investors | Amount | Yes | No |        |
| AL    |   | V    | Egui                              | Dag  | 4                      |       | 7  | )     | 0  | 0      |     |    |        |
| AK    |   | 1/   | / 1                               | <del></del>  | 4                      |       |  |       | 7  |        |     | 0  |        |
| AZ    |   | 1    |                                   |  | 4                      |       |  |       |  |        |     |    |        |
| AR    |   | V)   |                                   |  | 4                      | •     |  |       |  |        |     |    |        |
| CA    | i   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| со    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| СТ    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| DE    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| DC    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| FL    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| GA    |   | 1/   |                                   |  |                        |       |  |       |  |        |     |    |        |
| нп    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| ID    |   |      |                                   |  |                        |       |  | 1     |  |        |     |    |        |
| IL.   |   |      |                                   | <b></b>  |                        |       |  |       |  |        |     |    |        |
| IN    |   |      |                                   |  |                        |       |  |       |  |        |     | 7/ |        |
| IA    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| KS    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| KY    |   | 1/   |                                   |  |                        |       |  |       |  |        |     |    |        |
| LA    |   | 1    |                                   |  |                        |       |  |       |  |        |     | V  |        |
| ME    |   | _//_ |                                   |  |                        |       |  |       |  |        |     |    |        |
| MD    |   | 1    |                                   |  |                        |       |  |       |  |        |     |    | ۲<br>/ |
| МА    |   | 1/   |                                   |  |                        |       |  | 1     |  |        |     |    |        |
| МІ    |   |      |                                   |  |                        |       |  |       |  |        |     |    |        |
| MN    |   | 1/-/ |                                   | /  |                        |       |  |       |  |        |     |    |        |
| MS    |   |      | 1                                 | $V^{-}$  |                        | 1     |  |       |  | 1      |     |    |        |

|          |                                |  |  | APPI                                 | ENDIX                         |  |  |  |     | j        |
|----------|--------------------------------|--|--|--------------------------------------|-------------------------------|--|--|--|-----|----------|
| 1        | Intend<br>to non-a<br>investor | to sell<br>ccredited<br>s in State<br>-Item 1) | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) |                                      | Type of<br>amount pu<br>(Part | under Sta<br>(if yes,<br>explana<br>waiver   | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |  |     |          |
| State    | Yes                            | No   |  | Number of<br>Accredited<br>Investors | Amount                        | Number of<br>Non-Accredited<br>Investors     | Amount   | Yes  | No  |          |
| МО       |                                |  | EG VITY  | 4                                    | 0                             |  | $\mathcal{O}$  |  |     |          |
| мт       |                                |  |  | 4                                    |                               |  |  |  |     |          |
| NE       |                                |  |  | 4.                                   |                               |  |  |  | 1   |          |
| NV       |                                | 1/   |  | /                                    |                               |  |  |  |     |          |
| NH       |                                |  |  |                                      |                               |  |  |  | L1/ |          |
| ŊJ       |                                |  |  |                                      |                               |  |  |  |     |          |
| NM       |                                |  |  |                                      |                               |  |  |  |     |          |
| NY       |                                |  |  |                                      |                               |  |  |  |     |          |
| NC       |                                |  |  |                                      |                               |  |  |  |     |          |
| ND       | <br>                           |  |  |                                      |                               |  |  |  |     |          |
| ОН       | <br>                           | 1/   |  |                                      |                               |  | <b>.</b>   | <u>                                     </u> | 6   |          |
| OK       | <br>                           |  |  |                                      |                               |  |  |  |     |          |
| OR       | <u> </u>                       |  | /  |                                      |                               |  |  |  |     |          |
| PA       |                                |  |  |                                      |                               |  |  |  |     |          |
| RI       |                                | 1/   | /  |                                      |                               |  |  |  |     |          |
| SC       |                                |  |  |                                      |                               |  |  |  |     |          |
| SD       | <u> </u>                       |  |  |                                      |                               |  |  | [ ]<br>                                      |     |          |
| TN       | <u></u>                        |  |  |                                      |                               |  |  | <u> </u>                                     |     |          |
| TX<br>UT |                                |  |  |                                      |                               |  | \  |  |     |          |
| VT       |                                |  |  | <u> </u>                             |                               |  |  | <u> </u>                                     |     |          |
| VA       |                                |  |  |                                      |                               |  | -  |  |     |          |
| WA       |                                |  | /  |                                      |                               |  | <del>-  </del>   |  |     |          |
| wv       | <u> </u>                       | 1/   |  |                                      |                               |  | $\mathcal{M}$  | <u> </u>                                     |     | <b>/</b> |
| wı       |                                |  |  |                                      |                               | <b>—                                    </b> | $-\psi$  | <u>                                     </u> |     |          |
| WI       | <u>  </u>                      | V  |  | V                                    |                               | <b>\</b>                                     |  |  |     | ,        |

|       | 1*                   |  |  | APP                                  | ENDIX   | -  |        |     |    |
|-------|----------------------|--|--|--------------------------------------|---|--|--------|-----|----|
| 1     |                      | 2  | 3  | ,                                    | 5<br>Disqualification   |  |        |     |    |
|       | to non-a<br>investor | to sell<br>ccredited<br>s in State<br>-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) |                                      | under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |  |        |     |    |
| State | Yes                  | No   | 40. 7  | Number of<br>Accredited<br>Investors | Amount  | Number of<br>Non-Accredited<br>Investors | Amount | Yes | No |
| WY    |                      | V  | 15,00000   | 14                                   | 0   | 0  | 0      |     |    |
| PR    |                      |  |  | 4                                    | 0   |  |        |     |    |

